

Yenher Reports 18% Year-on-Year Revenue Growth in 4QFY2025, Achieves Sequential Gross Profit Expansion Despite Higher Impairment Charges

Penang, 27 Feb 26 – Yenher Holdings Berhad ("YENHER" or "the Group"), a leading manufacturer and distributor of animal health and nutrition products, today announced its fourth-quarter financial results for the period ending Dec 31, 2025, supported by stronger demand in the poultry segment and steady operational recovery following the fire incident earlier in the year.

Financial Highlights

Quarter-on-Quarter Performance (4QFY2025 vs 3QFY2025)

- **Revenue:** RM73.50 million, ↑ 8.18% (3QFY2025: RM67.95 million)
- **Gross Profit:** RM15.24 million, ↑ 21.95% (3QFY2025: RM12.49 million)
- **Other Income:** RM0.24 million, ↓ 92.84% (3QFY2025: RM3.32 million)
- **Selling & Distribution Expenses:** RM2.63 million, ↑ 4.26% (3QFY2025: RM2.52 million)
- **Administrative Expenses:** RM4.08 million, ↑ 5.93% (3QFY2025: RM3.85 million)
- **Profit Before Tax (PBT):** RM7.02 million, ↓ 24.29% (3QFY2025: RM9.27 million)
- **Net Profit (PAT):** RM5.27 million, ↓ 23.54% (3QFY2025: RM6.89 million)

Year-to-Date Performance (12MFY2025 vs 12MFY2024)

- **Revenue:** RM291.44 million, ↑ 7.03% (12MFY2024: RM272.29 million)
 - **Gross Profit:** RM54.04 million, ↑ 2.46% (12MFY2024: RM52.74 million)
 - **Profit Before Tax (PBT):** RM27.39 million, ↓ 3.63% (12MFY2024: RM28.42 million)
 - **Net Profit (PAT):** RM20.57 million, ↓ 4.45% (12MFY2024: RM21.52 million)
 - **Revenue grew 7.0% YoY**, driven mainly by stronger manufacturing sales, particularly the poultry segment.
 - **Gross margin compressed** slightly, primarily due to temporary cost overruns following the fire incident, inventory write-offs, and operational adjustments implemented to stabilize production and fulfil customer orders.
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During FY2025, the Group navigated operational challenges arising from a fire incident at its subsidiary's factory premises in January 2025. The incident resulted in inventory and equipment write-offs; however, insurance investigations were subsequently concluded and compensation amounting to RM2.88 million was approved and received during the financial year.

To minimize disruption and ensure continuity of supply to customers, the Group implemented interim operational measures to stabilize production and fulfil existing commitments. While these measures led to temporary cost overruns, management expects operational efficiencies to progressively normalize as production capacity stabilizes. In relation to the incident, the Group's wholly owned subsidiary, Yenher Agro-Product Sdn Bhd (YHA), filed a claim for consequential losses on 6 Jan 2026, and the amount of compensation will be disclosed upon finalization and agreement with the insurer.

Despite these challenges, Yenher continues to maintain a robust financial position, with total equity of RM268.52 million and no borrowings as at 31 December 2025. Total liquid assets, including money market placements and cash balances, remained healthy at RM33.07 million, underscoring the Group's strong balance sheet and disciplined capital management.

In line with its commitment to delivering consistent shareholder returns, the Group declared a second interim single-tier dividend of 1.50 sen per ordinary share, payable on 10 April 2026, bringing total dividends declared for FY2025 to 3.00 sen per share, consistent with the previous financial year.

As part of its long-term growth strategy, Yenher is progressing with the construction of its new GMP plant, which now incorporates feedmill machinery under an expanded scope. The plant is targeted for completion in June 2026 and is expected to enhance production capacity, improve operational efficiency and support future margin expansion.

Looking ahead, the Group anticipates continued recovery in Malaysia's livestock industry, supported by improving supply conditions and resilient consumer demand in the poultry sector. Management remains vigilant regarding biosecurity challenges, including African Swine Fever, and will continue working closely with customers to strengthen preventive measures and reinforce industry resilience.

Commenting on the results, Dato Cheng Mooh Tat, Executive Chairman of Yenher Holdings Berhad, said:

“FY2025 demonstrates the resilience of our business model and the dedication of our team. Despite operational disruptions early in the year, we achieved revenue growth and maintained strong profitability. Our solid balance sheet allows us to pursue strategic expansion while continuing to reward shareholders.”

He added: “With the new GMP plant scheduled for completion in 2026, we are positioning Yenher for the next phase of growth. We remain committed to delivering sustainable value

through operational excellence, disciplined capital management and strong stakeholder partnerships.”

About Yenher Holdings Berhad (“YENHER”)

YENHER specializes in the manufacturing and distribution of animal health and nutrition products, including premixes, complete feed, formulated products, and biotech animal feed ingredients. We are committed to delivering high-quality solutions that meet the diverse needs of the livestock and companion animal sectors. Our dedication to innovation and excellence underscores our strategic commitment to growth. With potential expansions through strategic partnerships and product diversification, the Group is well-positioned to enhance its presence in the animal health and nutrition industry.

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Deputy General Manager (Finance)
Lim Sek Yang
T: +604-588 7375
E: sekyang.lim@yenheragro.com
W: www.yenher.com.my



Investor Relations Adviser
Allen Yeong
T: +6017-655 2869
E: allen@turingalpha.com
W: www.turingalpha.com